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## **SINO PROSPER HOLDINGS LIMITED**

**中盈控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 766)

### **EXTENSION OF LONG STOP DATE**

The Board is pleased to announce that after arm's length negotiations, pursuant to the Extension Agreement, the Company and the Placing Agent have agreed to extend the long stop date from 30 November 2008 to 28 February 2009 (or such later date as agreed in writing by the parties) for the fulfillment of the conditions to the New Placing as stipulated in the New Placing Agreement.

Reference is made to the announcement of the Company dated 15 October 2008 (the "**New Placing Announcement**") in relation to the New Placing. Definitions and terms used herein shall have the same meanings as defined in the New Placing Announcement unless the context requires otherwise.

The Board is pleased to announce that after arm's length negotiations, pursuant to an extension agreement dated 25 November 2008 entered into between the Company and the Placing Agent (the "**Extension Agreement**"), the Company and the Placing Agent have agreed to extend the long stop date from 30 November 2008 to 28 February 2009 (or such later date as agreed in writing by the parties) for the fulfillment of the conditions to the New Placing as stipulated in the New Placing Agreement considering (i) the Placing Agent requires more time to identify placees with respect to the recent volatility of the stock market; and (ii) the placees' investment intention of the Shares, to certain extent, is subject to the progress and completion of the Acquisition Agreement of which the long stop date has been extended to 31 March 2009.

The Board considers that the terms of the Extension Agreement are fair and reasonable and the extension is in the interests of the Company and the Shareholders as a whole.

By Order of the Board  
**Sino Prosper Holdings Limited**  
**Yeung Kit**  
*Executive Director*

Hong Kong, 25 November 2008

*As at the date of this announcement, the executive Directors of the Company are Mr. Leung Ngai Man, Mr. Yeung Kit and Mr. Wong Wa Tak, and the independent non-executive Directors of the Company are Mr. Chan Sing Fai, Mr. Cai Wai Lun and Dr. Leung Wai Cheung.*