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SINO PROSPER (GROUP) HOLDINGS LIMITED

中盈（集團）控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 766)

**COMPLETION OF DISCLOSEABLE TRANSACTION
IN RELATION TO THE ACQUISITION OF
THE ENTIRE ISSUED SHARE CAPITAL OF
CHINA SILVER SECURITIES LIMITED**

Reference is made to the announcement (the “**Announcement**”) of Sino Prosper (Group) Holdings Limited (the “**Company**”) dated 26 August 2016 in relation to, among other things, the Acquisition. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

The Board is pleased to announce that, as at the date of this announcement, all the conditions precedent to completion of the Acquisition under the Agreement have been fulfilled and Completion took place on 22 December 2016 in accordance with the terms and conditions of the Agreement.

Upon Completion, the Target Company has become an indirect wholly-owned subsidiary of the Company and the financial results of the Target Company will be consolidated into the Group’s financial statement.

By order of the Board
Sino Prosper (Group) Holdings Limited
Leung Ngai Man
Chairman and Executive Director

Hong Kong, 22 December 2016

As at the date of this announcement, the executive Directors are Mr. Leung Ngai Man and Ms. Wong Li Fong; and the independent non-executive Directors are Ms. Xuan Hong, Mr. Cai Wei Lun and Mr. Zhang Qingkui.