

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/11/2016				
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Sino Prosper (Group) Holdings Limited Date Submitted 02/12/2016						
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>766</u>	Descrip	otion: Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month	40,000,000,000	HK\$0.01	HK\$400,000,000		
Increase/(decrease)						
Balance at close of the mon	th	40,000,000,000	HK\$0.01	HK\$400,000,000		
(2) Stock code : N/A	Descrip	otion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month					
Increase/(decrease)						
Balance at close of the mon	th					

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month	(State HK	\$400,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	•	classes of shares		
Balance at close of preceding month	1,397,720,199					
Increase/ (decrease) during the month						
Balance at close of the month	1,397,720,199					

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Op	tion Scheme	s of the Issuer)		
Particulars of share option scheme including EGM approval date		Movement d	uring the mont		No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and class of shares issuable 1. Share option	Granted	Exercised	Cancelled	Lapsed		the month
scheme						
Meeting approved (25/04/2002) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	<u>Nil</u>	5,600,000
2. Share option scheme						
Meeting approved (20/04/2012) Ordinary shares (Note 1)	Nil	<u>Nil</u>	<u>Nil</u>	Nil	Nil	14,700,000
3.						
(/ /) shares (Note 1)						
(Note 1)		To	tal A. (Ordir	nary shares)	Nil	
			`	nce shares) Other class)	N/A N/A	
Total funds raised du of options (State cur		onth from exe	•	Nil		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
Cubaccintian noise						
	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
		Total B		ary shares)	N/A	_
			•	ice shares) other class)	N/A N/A	_

Convertibles (i.e. Convertible	e into Shares of th	e Issuer whicl	h are to be Liste	ed)		
Class and description 1. Convertible bonds	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	 HK\$	104,750,000	Nil	104,750,000	Nil	283,108,108
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$0.37					
EGM approval date (if applicable) (dd/mm/yyyy))	(11/10/2013)	1				
2. N/A		<u>' </u>				
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)		_				
(ii applicable) (dd/mm/yyyy)	(/ /)					
3.						
	<u> </u>					
Stock code (if listed) Class of shares			-, <u>-</u>			
issuable (Note 1)						
Subscription price		_ _				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Otaal as to 00 P. c. P.			<u> </u>			
Stock code (if listed) _ Class of shares						
issuable (Note 1)						
Subscription price _ EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		otal C. (Ordina	ary shares)	Nil	
		·	(Preferen	ce shares)	N/A	- -
			(O	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		<u> </u>
2.		
shares (Note 1)		
Strates (Note 1)		
3		
shares (Note 1)		
		-
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		-

	Otł	ner Movements	in Issued Sha	are Capital					
		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares	<u>N/A</u>			
					issuable (Note 1)	<u> </u>			
	1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
=					Class of shares issuable (Note 1)	N/A			
				State	Issue and allotment	(/ /)		
	2.	Open offer	At price :	currency	date : (dd/mm/yyyy)	•	,		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)	N/A			
	3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)	N/A			
	4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7,			Class of shares issuable (Note 1)		N/A			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
									-
				Class of shares repurchased (Note 1)		N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
									-
				Class of shares issuable (Note 1)		N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
									-

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class issua	of shares <u>N/A</u> ble <i>(Note 1)</i>		
9.		and allotment (/ /) (dd/mm/yyyy)		
	EGM (dd/m	approval date: (/ /) m/yyyy)		
40	Class issua	of shares <u>N/A</u> ble <i>(Note 1)</i>		
10.		and allotment (/ /) (dd/mm/yyyy)		
		approval date: (/ /) m/yyyy)		
		Total E. (Ordinary share (Preference share (Other cla	es) N/A	
To	otal increase / (decrease) in ordinary shares during the	month (i.e. Total of A to E):	(1) N	/A
			(2) N	/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Capital").)

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

N/A

N/A

Remarks (if any): N/A	
Submitted by:	Chan Yuen Ying Stella
Title:	Company Socratory
riue.	Company Secretary (Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.