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SINO PROSPER STATE GOLD RESOURCES HOLDINGS LIMITED
中盈國金資源控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 766)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 30 SEPTEMBER 2013**

The Board is pleased to announce that the Resolution at the EGM held on 30 September 2013 was duly passed.

Reference is made to the notice (the “**EGM Notice**”) of extraordinary general meeting (the “**EGM**”) of Sino Prosper State Gold Resources Holdings Limited (the “**Company**”) dated 3 September 2013 and the circular (the “**Circular**”) of the Company dated 3 September 2013. Terms used in this announcement shall have the same meaning as those defined in the Circular, unless otherwise defined in this announcement.

The Board is pleased to announce that the proposed ordinary resolution set out in the EGM Notice was duly passed by way of poll at the EGM held on 30 September 2013. The Company’s branch share registrar in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer for vote-taking at the EGM.

The poll results are as follows:–

Ordinary Resolution proposed at the EGM	Number of votes (approximate % of total number of votes cast)		Total number of votes cast
	For	Against	
To approve the extension of the long stop date under the Acquisition Agreement from 30 September 2013 to 31 December 2014	241,778,000 (78.03%)	68,082,550 (21.97%)	309,860,550

Note: Please refer to the EGM Notice for the full text of the resolution.

As at the date of the EGM, the total number of issued Shares was 813,587,497 Shares, of which Mr. Leung, together with his associates, were interested in aggregate of 158,863,000 issued Shares, representing approximately 19.5% of the entire issued share capital of the Company and they abstained from voting on the Resolution at the EGM. As at the date of the EGM, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the Resolution was 654,724,497 Shares, representing approximately 80.5% of the entire issued share capital of the Company.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed by the Shareholders as an ordinary resolution of the Company.

By Order of the Board
Sino Prosper State Gold Resources Holdings Limited
Ng Kwok Chu, Winfield
Executive Director

Hong Kong, 30 September 2013

As at the date of this announcement, the Executive Directors of the Company are Mr. Leung Ngai Man, Mr. Sung Kin Man and Mr. Ng Kwok Chu Winfield, and the Independent Non-executive Directors of the Company are Mr. Niu Zhihui, Mr. Cai Wei Lun and Mr. Zhang Qingkui.