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**SINO PROSPER STATE GOLD RESOURCES HOLDINGS LIMITED**  
**中盈國金資源控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 766)

(Temporary Stock Code: 2988)

**SUSPENSION OF TRADING**

At the request of Sino Prosper State Gold Resources Holdings Limited (the “Company”), trading of shares in the Company has been suspended with effect from 9:00 a.m. on 8 March 2012 on the Main Board of The Stock Exchange of Hong Kong Limited pending the release of a clarification announcement in relation to placing of unlisted warrants announcement which is price-sensitive in nature.

By Order of the Board

**Sino Prosper State Gold Resources Holdings Limited**

**Ng Kwok Chu, Winfield**

*Executive Director*

Hong Kong, 8 March 2012

*As at the date of this announcement, the executive directors of the Company are Mr Leung Ngai Man, Mr Sung Kin Man, Mr Ng Kwok Chu, Winfield, and Mr Yeung Kit and the independent non-executive directors of the Company are Mr Cai Wei Lun, Dr Leung Wai Cheung and Mr Zhang Qingkui.*