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SINO PROSPER STATE GOLD RESOURCES HOLDINGS LIMITED

中盈國金資源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 766)

GRANT OF SHARE OPTIONS: CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Sino Prosper State Gold Resources Holdings Limited (the “Company”) dated 27 January 2012 (“Announcement”) in relation to the grant of share options. Terms used in this announcement shall, unless the context otherwise requires, have the same meanings as defined in the Announcement.

The Board would clarify that due to an inadvertent clerical error, the par value of the Shares as mentioned in the second paragraph in the Announcement was incorrectly stated to be “HK\$0.10 each”, and the par value of the Shares should read “HK\$0.01 each” instead.

Except for the above typographical error, all other information contained in the Announcement remains unchanged.

By order of the Board
Sino Prosper State Gold Resources Holdings Limited
NG Kwok Chu, Winfield
Executive Director

Hong Kong, 7 February 2012

As at the date of this announcement, the executive Directors of the Company are Mr Leung Ngai Man, Mr Sung Kin Man, Mr Yeung Kit, Mr Ng Kwok Chu, Winfield, and the independent non-executive Directors of the Company are Mr Zhang Qingkui, Mr Cai Wei Lun and Dr Leung Wai Cheung.