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SINO PROSPER STATE GOLD RESOURCES HOLDINGS LIMITED

中盈國金資源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 766)

UNUSUAL PRICE AND TRADING VOLUME MOVEMENT

This statement is made at the request of The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of Sino Prosper State Gold Resources Holdings Limited (the “Company”) has noted that there was an unusual movement in the price and trading volume of the shares of the Company today and wish to state that we are not aware of any reasons for such movement.

The Directors noted that there were some news articles dated 30 January 2012, which reported that Mr. Sung Kin Man (“Mr. Sung”), the Chief Executive Officer and Executive Director, expressed his expectation in the commencement of production of the 70% owned Gold Mine Project in Inner Mongolia, the PRC (“Aohanqi Project”) in June 2012 and his expectation of turning into profitability of the Group in March 2013. It was reported that such information was disseminated during the media Spring lunch of the Company held on 30 January 2012.

The statements made by Mr. Sung quoted in these articles were his personal view and should not be interpreted as the opinion of the Company as a whole.

Save as disclosed above, the Directors confirm that there are no negotiations or agreements relating to intended acquisitions or realizations which are discloseable under Rule 13.23 of the Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of Sino Prosper State Gold Resources Holdings Limited, the Board of the directors of which individually and jointly accept responsibility for the accuracy of this statement.

By Order of the Board of
Sino Prosper State Gold Resources Holdings Limited
Ng Kwok Chu, Winfield
Executive Director

Hong Kong, 31 January 2012

As at the date of this notice, the Executive Directors of the Company are Mr. Leung Ngai Man, Mr. Sung Kin Man, Mr. Yeung Kit and Mr. Ng Kwok Chu Winfield, and the Independent Non-executive Directors of the Company are Mr. Zhang Qingkui, Mr. Cai Wai Lun and Dr. Leung Wai Cheung.