

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



SINO PROSPER STATE GOLD RESOURCES HOLDINGS LIMITED
中盈國金資源控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 766)

SUSPENSION OF TRADING

At the request of Sino Prosper State Gold Resources Holdings Limited (the “Company”), trading of shares in the Company has been suspended from 9:00 a.m. from 19 December 2011 on the Main Board of The Stock Exchange of Hong Kong Limited pending the release of an announcement regarding a major and connected transaction which is price sensitive in nature.

By Order of the Board

Sino Prosper State Gold Resources Holdings Limited

Ng Kwok Chu, Winfield

Executive Director

Hong Kong, 19 December 2011

As at the date of this announcement, the executive directors of the Company are Mr Leung Ngai Man, Mr Sung Kin Man, Mr Ng Kwok Chu, Winfield, and Mr Yeung Kit and the independent non-executive directors of the Company are Mr Cai Wei Lun, Dr Leung Wai Cheung and Mr Zhang Qingkui.