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SINO PROSPER STATE GOLD RESOURCES HOLDINGS LIMITED
中盈國金資源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 766)

NOTICE OF BOARD MEETING

The board of directors (the “Board”) of Sino Prosper State Gold Resources Holdings Limited (the “Company”) hereby announces that a meeting of the Board will be held at Units 1702-04, 17/F., Shui On Centre, 6-8 Harbour Road, Wanchai, Hong Kong on Monday, 28 November 2011 at 10:00 a.m. for the following purposes:

1. To consider and approve the unaudited consolidated financial statements of the Company and its subsidiaries (collectively, the “Group”) for the six months ended 30 September 2011 and approve the draft announcement of interim results of the Group to be published on the websites of The Stock Exchange of Hong Kong Limited and the Company;
2. To consider the payment of interim dividend, if any;
3. To consider the closure of the Register of Members, if necessary; and
4. To transact any other business.

By order of the Board

Sino Prosper State Gold Resources Holdings Limited

Yeung Kit

Executive Director

Hong Kong, 15 November 2011

As at the date of this announcement, Mr. Leung Ngai Man, Mr. Sung Kin Man, Mr. Yeung Kit and Mr. Ng Kwok Chu, Winfield are the executive Directors, and Dr. Leung Wai Cheung, Mr. Cai Wei Lun and Mr. Zhang Qingkui are the independent non-executive Directors.