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SINO PROSPER STATE GOLD RESOURCES HOLDINGS LIMITED

中盈國金資源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 766)

CLARIFICATION ANNOUNCEMENT REGARDING NEXT DAY DISCLOSURE RETURN OF 27 TO 29 JULY 2011

Reference is made to the next day disclosure returns (the “**NDD Returns**”) of Sino Prosper State Gold Resources Holdings Limited (the “**Company**”) for the three days of 27 to 29 July 2011. Terms used in this announcement shall have the same meanings as those defined in the NDD Returns, unless otherwise defined in this announcement.

This announcement is published for the purpose of correcting certain inadvertent errors which appear in the NDD Returns. Shareholders should note that on Part 2A of each NDD Return, the figures disclosed in the column “price per share or highest price paid” and “lowest price paid” are, due to inadvertent mistake, the average price paid by the Company for the repurchases of its shares (“**Shares**”) on the relevant date. The highest price and lowest price paid for the repurchases of Shares of the relevant dates are as follows:

Date (July 2011)	Highest price paid (HK\$)	Lowest price paid (HK\$)
27	0.219	0.202
28	0.215	0.204
29	0.208	0.191

This announcement is supplemental to and should be read in conjunction with the NDD Returns. Except for the above information, all other information contained in the NDD Returns remains unchanged.

By order of the Board
Sino Prosper State Gold Resources Holdings Limited
Sung Kin Man
Chief Executive Officer and Executive Director

Hong Kong, 5 August 2011

As at the date of this announcement, the executive directors of the Company are Mr. Leung Ngai Man, Mr. Sung Kin Man, Mr. Ng Kwok Chu, Winfield, and Mr. Yeung Kit, and the independent non-executive directors of the Company are Mr. Cai Wei Lun, Dr. Leung Wai Cheung and Mr. Zhang Qingkui.