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**SINO PROSPER STATE GOLD RESOURCES HOLDINGS LIMITED**  
**中盈國金資源控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 766)

**UNUSUAL PRICE MOVEMENT**

The board of directors (the “Board”) of Sino Prosper State Gold Resources Holdings Limited (the “Company”) has noted the recent fluctuation in the price of the shares of the Company and wish to state that we are not aware of any reasons for such movement.

The Board also confirms that there are no negotiations or agreements relating to intended acquisitions or realizations which are discloseable under Rule 13.23 of the Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of Sino Prosper State Gold Resources Holdings Limited, the Board of the directors of which individually and jointly accept responsibility for the accuracy of this statement.

By order of the Board

**Sino Prosper State Gold Resources Holdings Limited**  
**Sung Kin Man**

*Chief Executive Officer and Executive Director*

Hong Kong, 11 May 2011

*As at the date of this notice, the Executive Directors of the Company are Mr. Leung Ngai Man, Mr. Sung Kin Man, Mr. Ng Kwok Chu, Winfield, and Mr. Yeung Kit, and the independent Non-executive Directors of the Company are Mr. Cai Wei Lun, Dr. Leung Wai Cheung and Mr. Zhang Qingkui.*