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SINO PROSPER STATE GOLD RESOURCES HOLDINGS LIMITED
中盈國金資源控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 766)

SUSPENSION OF TRADING

At the request of Sino Prosper State Gold Resources Holdings Limited (the “Company”), trading of shares in the Company has been suspended from 9:00 a.m. from 27 April 2011 on the Main Board of The Stock Exchange of Hong Kong Limited pending the release of an announcement relating to a top-up placing exercise, which is price sensitive in nature.

By Order of the Board of

Sino Prosper State Gold Resources Holdings Limited
Sung Kin Man

Chief Executive Officer and Executive Director

Hong Kong, 27 April 2011

As at the date of this announcement, the executive directors of the Company are Mr Leung Ngai Man, Mr Sung Kin Man, Mr Ng Kwok Chu, Winfield, and Mr Yeung Kit and the independent non-executive directors of the Company are Mr Cai Wei Lun, Dr Leung Wai Cheung and Mr Zhang Qingkui.