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SINO PROSPER STATE GOLD RESOURCES HOLDINGS LIMITED
中盈國金資源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 766)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Sino Prosper State Gold Resources Holdings Limited (the “**Company**”) dated 25 August 2010 and 15 September 2010 (the “**Announcements**”) relating to the disposal of the Sale Shares and the Sale Loan of Sino Prosper Gas Limited and delay in despatch of circular. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcements, a circular containing, amongst other things, (i) further details of the Disposal; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Sale and Purchase Agreement and the transactions contemplated thereunder; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders on the terms of the Sale and Purchase Agreement; and (iv) a notice of the EGM will be despatched to the Shareholders on or before 15 September 2010.

However, as more time is expected to prepare and finalise the information to be contained in the aforesaid circular relating the Disposal, the despatch date of the circular will be further postponed to the date on or about 28 September 2010.

By order of the Board
Sino Prosper State Gold Resources Holdings Limited
Yeung Kit
Executive Director

Hong Kong, 22 September 2010

As at the date of this announcement, the executive Directors of the Company are Mr. Leung Ngai Man, Mr. Sung Kin Man, Mr. Yeung Kit and Mr. Ng Kwok Chu, Winfield, and the independent non-executive Directors of the Company are Mr. Cai Wei Lun and Dr. Leung Wai Cheung.