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SINO PROSPER STATE GOLD RESOURCES HOLDINGS LIMITED

中盈國金資源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 766)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 17 JUNE 2010

The Board is pleased to announce that the ordinary resolution proposed at the EGM held on 17 June 2010 was duly passed.

Reference is made to the circular of the Company dated 31 May 2010 (the “Circular”) in relation to, among other things, the major transaction in relation to the Acquisition. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the ordinary resolution for approving the Acquisition Agreement and the transaction contemplated thereunder as set out in the notice of the EGM dated 31 May 2010 was duly passed by way of poll by the Shareholders at the EGM held on 17 June 2010. The Company’s Branch Share Registrar in Hong Kong, Tricor Secretaries Limited, who acted as scrutineer for vote-taking at the EGM.

The poll results are as follows:

Ordinary resolution proposed at the EGM (Note)	Number of votes cast (%)	
	For	Against
To approve the Acquisition Agreement and the transactions contemplated thereunder.	3,373,051,813 (100%)	0 (0%)

Note: Please refer to the EGM Notice for the full text of the resolution.

As at the date of the EGM, the total number of Shares in issue was 6,759,844,971, which was also the total number of Shares entitling the holders to attend and vote on the resolution proposed at the EGM. None of the Shares entitled their holders to attend and vote only against the ordinary resolution proposed at the EGM. No Shareholders were required to abstain from voting on the ordinary resolution at the EGM.

By Order of the Board
Sino Prosper State Gold Resources Holdings Limited
Sung Kin Man
Chief Executive Officer & Executive Director

Hong Kong, 17 June 2010

As at the date of this announcement, the executive Directors of the Company are Mr. Leung Ngai Man, Mr. Sung Kin Man, Mr. Yeung Kit, Mr. Wong Wa Tak and Mr. Ng Kwok Chu, Winfield, and the independent non-executive Directors of the Company are Mr. Chan Sing Fai, Mr. Cai Wei Lun and Dr. Leung Wai Cheung.