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SINO PROSPER STATE GOLD RESOURCES HOLDINGS LIMITED
中盈國金資源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 766)

SUSPENSION OF TRADING

Sino Prosper State Gold Resources Holdings Limited (“Company”) requests for the suspension of trading in its shares from 9:33 a.m. on 26 April 2010 on the Main Board of The Stock Exchange of Hong Kong Limited, pending the release of an announcement relating to, among other matters, the final Placing Price as defined in the Company’s circular dated 26 March 2010 which is price-sensitive in nature.

By order of the Board

Sino Prosper State Gold Resources Holdings Limited

Sung Kin Man

Chief Executive Officer and Executive Director

Hong Kong, 26 April 2010

As at the date of this announcement, the executive Directors of the Company are Mr. Leung Ngai Man, Mr. Sung Kin Man, Mr. Yeung Kit, Mr. Wong Wa Tak and Mr. Ng Kwok Chu, Winfield, and the independent non-executive Directors of the Company are Mr. Chan Sing Fai, Mr. Cai Wei Lun and Dr. Leung Wai Cheung.