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SINO PROSPER HOLDINGS LIMITED
中盈控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(stock code: 766)

ANNOUNCEMENT

NEW EXPLORATION PERMITS

The Board is pleased to announce that, on 27 October 2009, 黑龍江中誼偉業經貿有限公司 (Heilongjiang Zhongyi Weiye Economic & Trade Co., Ltd.*), an indirectly owned 65% subsidiary of Sino Prosper Holdings Limited (the “Company”), has obtained exploration permits of two copper and poly-metal mines. The two copper and poly-metal mines are located in Xinancha, Hulin City, Heilongjiang Province, the PRC and Sanchalu, Hulin City, Heilongjiang Province, the PRC respectively, with area of approximately 76.12 square kilometers and 92.18 square kilometers respectively. Including the existing exploration permits of three mines held by Heilongjiang Zhongyi Weiye Economic & Trade Co., Ltd.*, Heilongjiang Zhongyi Weiye Economic & Trade Co., Ltd.* has exploration permits of a total of 5 mines with total mining area increased from approximately 196.31 square kilometers to approximately 364.61 square kilometers.

By Order of the Board
Sino Prosper Holdings Limited
Yeung Kit
Executive Director

Hong Kong, 12 November 2009

As at the date of this announcement, the executive Directors of the Company are Mr. Leung Ngai Man, Mr. Sung Kin Man, Mr. Yeung Kit, Mr. Wong Wa Tak and Mr. Ng Kwok Chu, Winfield, and the independent non-executive Directors of the Company are Mr. Chan Sing Fai, Mr. Cai Wei Lun and Dr. Leung Wai Cheung.

** the English translation of the Chinese name is for information purposes only, and should not be regarded as the official English translation of such name.*